

CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 9/20/2011 SCHOOL BOARD MEETING							
North County Technical Center Phase 1A/II	Willis A. Smith Construction, Inc.	107	\$22,331,313.75	\$0.00	\$22,331,313.75	Install propane shutoff valves	\$0.00 R
North County Technical Center Phase 1A/II	Willis A. Smith Construction, Inc.	108	\$22,331,313.75	\$0.00	\$22,331,313.75	Install additional signage	\$0.00 R
Sarasota Middle School HVAC Renovation	Jon F. Swift, Inc.	5	\$1,093,811.54	\$15,518.89	\$1,109,330.43	Provide material and labor to construct an elevated deck	\$0.00 R
Sarasota Middle School Phase II HVAC Renovation	Jon F. Swift, Inc.	1	\$7,027,105.00	(\$272,428.17)	\$6,754,676.83	DPO: Tandus Flooring US, LLC. (bricks)	\$15,576.12 R
Sarasota Middle School Phase II HVAC Renovation	Jon F. Swift, Inc.	2	\$6,754,676.83	(\$70,726.56)	\$6,683,950.27	DPO: Metal Mart Systems (HVAC ductwork)	\$4,050.56 R
Sarasota Middle School Phase II HVAC Renovation	Jon F. Swift, Inc.	3	\$6,683,950.27	(\$44,765.04)	\$6,639,185.23	DPO: Tom Barrow Company (HVAC devices)	\$2,581.04 R
Sarasota Middle School Phase II HVAC Renovation	Jon F. Swift, Inc.	4	\$6,639,185.23	(\$403,298.38)	\$6,235,886.85	DPO: Trane U.S. Inc. (HVAC devices)	\$22,875.38 R
Venice High School Rebuild - Phase I	Gilbane Building Company as successor in interest to W.G. Mills, Inc. d/b/a Mills Gilbane	49	\$22,822,142.60	\$0.00	\$22,822,142.60	Item 1) Revise Control Estimate Item 2) Unforseen Conditions Allowance	\$0.00 R
Venice High School Rebuild Sitework	Gilbane Building Company as successor in interest to W.G. Mills, Inc. d/b/a Mills Gilbane	10	\$7,202,271.00	\$0.00	\$7,202,271.00	Item 1) Revise Control Estimate Item 2) Unforseen Conditions Allowance	\$0.00 R
TOTAL IN TAX SAVINGS:							\$45,083.10
(\$775,699.26)							

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Retification

CHANGE ORDER SUMMARY

PROJECT NAME: NCTC Phase 1A/II

CHANGE ORDER NO. 107

BOARD DATE: September 20, 2011

ITEM 1) Description: Install propane shutoff valves in the FNS kitchen area and in the Culinary Arts kitchen area..

Reason for Change: At the request of Facilities Services, local propane shutoff valves were installed in one location in the FNS kitchen and three locations in the Culinary arts kitchen area. This will provide a means to shutoff the propane either for maintenance or in the event of an equipment problem with out having to trip the main shutoff at the building.

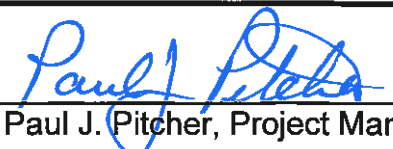
Impact to CM-GMP: The cost of the work of this change order is \$3,300.38 as indicated on the change order attachments. This change order is funded from within the current CM-GMP; therefore, the change order does not change the CM-GMP and is hereinafter shown as a zero (\$0.00) cost change.

Cost of Change: ADD: \$0.00

SUMMARY: ITEM 1) ADD: \$0.00

TOTAL COST: ADD: \$0.00

Total Direct Material Purchase amount to date:	\$8,674,422.99	-28.92%
Total Tax Savings to date as a result of Direct Material Purchases:	\$522,865.37	
Change Orders due to Scope Changes for Project as a % of original contract:	-\$229,449.73	-0.721%
Change Orders Generated by CSD for Project Improvements as a % of original contract:	\$0.00	0.000%
Change Orders Requested by Others as a % of original contract:	-\$73,700.72	-0.232%
Total Architect/Engineer omissions to date as a % of original contract:	\$25,896.56	0.081%

SUBMITTED BY: 
Paul J. Pitcher, Project Manager



Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C O amount here = \$ _____



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Change Order

PROJECT <i>(Name and address):</i>	CHANGE ORDER NUMBER: 107	OWNER: <input checked="" type="checkbox"/>
North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	DATE: August 9, 2011	ARCHITECT: <input type="checkbox"/>
TO CONTRACTOR <i>(Name and address):</i>	ARCHITECT'S PROJECT NUMBER:	CONTRACTOR: <input type="checkbox"/>
Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	CONTRACT DATE: May 5, 2009	FIELD: <input type="checkbox"/>
	CONTRACT FOR: General Construction	OTHER: <input type="checkbox"/>

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
 Furnish and install gas shut off valves at kitchen hoods in accordance with Change Order Request #80
 Cost is to applied to Construction Manager's GMP Contingency.

The original Contract Sum was	\$ 31,805,856.00
The net change by previously authorized Change Orders	\$ -9,474,542.25
The Contract Sum prior to this Change Order was	\$ 22,331,313.75
The Contract Sum will be increased by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 22,331,313.75

The Contract Time will be increased by Zero (0) days.
 The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Schenkel Shultz Architecture</u> ARCHITECT <i>(Firm name)</i>	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR <i>(Firm name)</i>	<u>School Board of Sarasota County</u> OWNER <i>(Firm name)</i>
677 North Washington Blvd, Suite 37, Sarasota, Florida 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 ADDRESS	1960 Landings Blvd., Sarasota, Florida 34231 ADDRESS
<u></u> BY <i>(Signature)</i>	<u></u> BY <i>(Signature)</i>	<u></u> BY <i>(Signature)</i>
James Robison Project Architect <i>(Typed name)</i>	Benjamin W. Sasse Senior Project Manager <i>(Typed name)</i>	John Dougherty Director Construction Services <i>(Typed name)</i>
<u>8/11/11</u> DATE	<u>8/11/11</u> DATE	<u>8.23.11</u> DATE

CHANGE ORDER SUMMARY

PROJECT NAME: NCTC Phase 1A/II

CHANGE ORDER NO. 108

BOARD DATE: September 20, 2011

ITEM 1) Description: Install additional signage for the Education Channel and interior spaces.

Reason for Change: This signage will better identify the Administrative areas and the Health Services areas at the request of the school. The signage for the Education Channel was not originally identified in the design. This signage will help clearly identify the Education Channel and will match existing signage located in various areas around the campus.

Impact to CM-GMP: The cost of the work of this change order is \$2,994.06 as indicated on the change order attachments. This change order is funded from within the current CM-GMP; therefore, the change order does not change the CM-GMP and is hereinafter shown as a zero (\$0.00) cost change.

Cost of Change: ADD: \$0.00

SUMMARY: ITEM 1) ADD: \$0.00

TOTAL COST: ADD: \$0.00

Total Direct Material Purchase amount to date:	<input type="text" value="\$8,674,422.99"/>	<input type="text" value="-28.92%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$522,865.37"/>	
Change Orders due to Scope Changes for Project as a % of original contract:	<input type="text" value="-229,449.73"/>	<input type="text" value="-0.721%"/>
Change Orders Generated by CSD for Project Improvements as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>
Change Orders Requested by Others as a % of original contract:	<input type="text" value="-73,700.72"/>	<input type="text" value="-0.232%"/>
Total Architect/Engineer omissions to date as a % of original contract:	<input type="text" value="\$25,896.56"/>	<input type="text" value="0.081%"/>

SUBMITTED BY: 
Paul J. Pletcher, Project Manager



Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here = \$ _____



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Change Order

PROJECT (Name and address): North County Technical Center Phase 1A and 2 4748 Beneva Road Sarasota, FL 34233	CHANGE ORDER NUMBER: 108 DATE: August 9, 2011	OWNER: <input checked="" type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: May 5, 2009 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:




(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Furnish and install additional signage in accordance with Change Order Request #81.
Cost is to be applied to Construction Manager's GMP Contingency.

The original Contract Sum was	\$ 31,805,856.00
The net change by previously authorized Change Orders	\$ -9,474,542.25
The Contract Sum prior to this Change Order was	\$ 22,331,313.75
The Contract Sum will be increased by this Change Order in the amount of	\$ 0.00
The new Contract Sum including this Change Order will be	\$ 22,331,313.75

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is January 31, 2011

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<u>Schenkel Shultz Architecture</u> ARCHITECT (Firm name)	<u>Willis A. Smith Construction, Inc.</u> CONTRACTOR (Firm name)	<u>School Board of Sarasota County</u> OWNER (Firm name)
677 North Washington Blvd, Suite 37, Sarasota, Florida 34236 ADDRESS	5001 Lakewood Ranch Blvd. N., Sarasota, Florida 34240 ADDRESS	1960 Landings Blvd., Sarasota, Florida 34231 ADDRESS
 BY (Signature)	 BY (Signature)	 BY (Signature)
James Robison Project Architect (Typed name)	Benjamin W. Sasse Senior Project Manager (Typed name)	John Dougherty Director Construction Services (Typed name)
8/16/11 DATE	8/10/11 DATE	8.23.11 DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota Middle School HVAC Renovation

CHANGE ORDER NO. 5

BOARD DATE: September 20, 2011

ITEM 1) Description: Provide material and labor to construct an elevated deck for the n portables along with installing SCSB provided ramps.

Reason for Change: The decision was made to build a wooden deck instead of pruchasing an aluminum deck as these portables will be in place for 2 years during the HVAC Renovation Project. By installing the wood deck, approximately \$30,000.00 was saved by not pruchasing the aluminum deck.

Cost of Change: ADD: \$15,518.89

SUMMARY: ITEM 1) DEDUCT: \$15,518.89

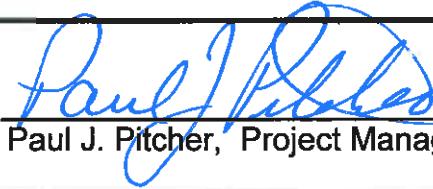
TOTAL COST: DEDUCT: \$15,518.89

Total Direct Material Purchase amount to date and as a % of original contract: -\$319,846.70 24.39%

Total Tax Savings to date as a result of Direct Material Purchases: -\$19,340.80

Change Orders to date and as a % of original contract: -\$281,573.57 -20.244%

SUBMITTED BY:


Paul J. Pitcher, Project Manager



Is this a Design/Build continuing contract project? Yes ___ No **XX** / If Yes, enter this C.O. amount here = \$

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Change Order

PROJECT (Name and address): Sarasota Middle Sch. HVAC Renov. Phase 1 4826 Ashton Road Sarasota, Florida 34233	CHANGE ORDER NUMBER: 005 DATE: 8/5/2011	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: SCSB 4302 CONTRACT DATE: May 17, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:
(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)
Supply and install wood ramps, decks and handrails as per the attached change order request #4B

The original Contract Sum was	\$ 1,390,904.00
The net change by previously authorized Change Orders	\$ -297,092.46
The Contract Sum prior to this Change Order was	\$ 1,093,811.54
The Contract Sum will be increased by this Change Order in the amount of	\$ 15,518.89
The new Contract Sum including this Change Order will be	\$ 1,109,330.43

The Contract Time will be increased by Zero (0) days.
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Totems Architecture, Inc.
ARCHITECT (Firm name)
2168 Main Street, Sarasota, Florida 34237
ADDRESS
[Signature]
BY (Signature)
Todd M. Sweet
(Typed name)
AUG. 15, 2011
DATE

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
2221 8th Street, Sarasota, Florida 34237
ADDRESS
Joe C. Aycock
BY (Signature)
Joe C. Aycock
(Typed name)
DATE

Sarasota County School Board
OWNER (Firm name)
1960 Landings Blvd, Sarasota, FL 34231
ADDRESS
[Signature]
BY (Signature)
John Dougherty
(Typed name)
8.22.11
DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota Middle School Phase II HVAC Renovation

CHANGE ORDER NO. 1

BOARD DATE: September 20, 2011

ITEM 1) Description: Direct purchase of carpet materials off the State Contract from Tandus Flooring US,LLC.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$15,576.12 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$272,428.17

SUMMARY: ITEM 1) DEDUCT ██████: \$272,428.17

TOTAL COST: DEDUCT ██████: \$272,428.17

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$256,852.05"/>	<input type="text" value="-3.88%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$15,576.12"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>

SUBMITTED BY: Paul J. Pitcher [Signature]
Paul J. Pitcher, Project Manager

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$



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Change Order

PROJECT (Name and address): Sarasota Middle School HVAC Renovation Phase 2 4826 Ashton Road Sarasota, Florida 34233	CHANGE ORDER NUMBER: 001 DATE: 8/30/2011	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: August 02, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deduct carpet materials to allow owner issued direct purchase order to be issued in the amount of \$256,852.05 creating as sales tax savings of \$15,576.12.

The original Contract Sum was	\$ 7,027,105.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 7,027,105.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 272,428.17
The new Contract Sum including this Change Order will be	\$ 6,754,676.83

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Totems Architecture, Inc.
ARCHITECT (Firm name)
 2168 Main Street, Sarasota, Florida 34237
ADDRESS
 BY (Signature) Todd M.
 Digitally signed by Todd M. Sweet
 DN: cn=Todd M. Sweet, o=TOYEMS Inc., ou=Principal, email=tsweet@toyeminc.com, c=US
 Date: 2011.08.31 09:31:28 -04'00'
 (Typed name) Sweet
 DATE _____

Jon F. Swift, Inc.
CONTRACTOR (Firm name)
 2221 8th Street, Sarasota, Florida 34237
ADDRESS
 BY (Signature) Joe C. Aycock
 Digitally signed by Joe C. Aycock
 DN: cn=Joe C. Aycock, ou=Principal, email=jaycock@jfsinc.com, c=US
 Date: 2011.08.31 09:31:28 -04'00'
 (Typed name) Joe C. Aycock
 DATE _____

Sarasota County School Board
OWNER (Firm name)
 1960 Landings Blvd, Sarasota, FL. 34231
ADDRESS
 BY (Signature) [Handwritten Signature]
 John Dougherty
 (Typed name) 9/31/11
 DATE _____

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota Middle School Phase II HVAC Renovation

CHANGE ORDER NO. 2

BOARD DATE: September 20, 2011

ITEM 1) Description: Direct purchase of HVAC ductwork from Metal Mart Systems, Inc..

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$4,050.56 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$70,726.56

SUMMARY: ITEM 1) DEDUCT: \$70,726.56

TOTAL COST: DEDUCT: \$70,726.56

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$323,528.05"/>	<input type="text" value="-4.88%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$19,626.68"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>

SUBMITTED BY: Paul J. Pitcher
Paul J. Pitcher, Project Manager PTM/ACS

Is this a Design/Build continuing contract project? Yes ___ No ___ / If Yes, enter this C.O. amount here: = \$



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Change Order

PROJECT (Name and address): Sarasota Middle School HVAC Renovation Phase 2 4826 Ashton Road Sarasota, Florida 34233	CHANGE ORDER NUMBER: 002 DATE: 8/30/2011	OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/>
TO CONTRACTOR (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	ARCHITECT'S PROJECT NUMBER: CONTRACT DATE: August 02, 2011 CONTRACT FOR: General Construction	

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deduct Ductwork to allow owner issued direct purchase order to be issued in the amount of \$66,676.00 creating a sales tax savings of \$4,050.56.

The original Contract Sum was	\$ 7,027,105.00
The net change by previously authorized Change Orders	\$ -272,428.17
The Contract Sum prior to this Change Order was	\$ 6,754,676.83
The Contract Sum will be decreased by this Change Order in the amount of	\$ 70,726.56
The new Contract Sum including this Change Order will be	\$ 6,683,950.27

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Totems Architecture, Inc.
ARCHITECT (Firm name)

2168 Main Street, Sarasota, Florida 34237
ADDRESS

Todd M.
BY (Signature)

Todd M. Sweet
(Typed name)

DATE

Jon F. Swift, Inc.
CONTRACTOR (Firm name)

2221 8th Street, Sarasota, Florida 34237
ADDRESS

Joe C. Aycock
BY (Signature)

Joe C. Aycock
(Typed name)

DATE

Sarasota County School Board
OWNER (Firm name)

1960 Landings Blvd, Sarasota, FL 34231
ADDRESS

John Dougherty
BY (Signature)

John Dougherty
(Typed name)

DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota Middle School Phase II HVAC Renovation

CHANGE ORDER NO. 3

BOARD DATE: September 20, 2011

ITEM 1) Description: Direct purchase of HVAC devices from Tom Barrow Company.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$2,581.04 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$44,765.04

SUMMARY: ITEM 1) DEDUCT: \$44,765.04

TOTAL COST: DEDUCT: \$44,765.04

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$365,712.05"/>	<input type="text" value="-5.52%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$22,207.72"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>

SUBMITTED BY: 
Paul J. Pitcher, Project Manager 

Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$



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Change Order

PROJECT (Name and address):

Sarasota Middle School HVAC
Renovation Phase 2
4826 Ashton Road
Sarasota, Florida 34233

CHANGE ORDER NUMBER: 003

DATE: 8/30/2011

OWNER:

ARCHITECT:

CONTRACTOR:

FIELD:

OTHER:

TO CONTRACTOR (Name and address):

Jon F Swift, Inc.
2221 8th Street
Sarasota, Florida 34237

ARCHITECT'S PROJECT NUMBER:

CONTRACT DATE: August 02, 2011

CONTRACT FOR: General Construction

THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Deduct HVAC devices to allow an owner issued direct purchase order to be issued in the amount of \$42,184.00 creating a sales tax savings of \$2,581.04

The original Contract Sum was	\$	<u>7,027,105.00</u>
The net change by previously authorized Change Orders	\$	<u>-343,154.73</u>
The Contract Sum prior to this Change Order was	\$	<u>6,683,950.27</u>
The Contract Sum will be decreased by this Change Order in the amount of	\$	<u>44,765.04</u>
The new Contract Sum including this Change Order will be	\$	<u>6,639,185.23</u>

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Totems Architecture, Inc.

ARCHITECT (Firm name)

2168 Main Street, Sarasota, Florida 34237
ADDRESS

Todd M. Sweet
BY (Signature)

M.
BY (Signature)

Todd M. Sweet
(Typed name)

Sweet
(Typed name)

DATE

Jon F. Swift, Inc.

CONTRACTOR (Firm name)

2221 8th Street, Sarasota, Florida 34237
ADDRESS

Joe C. Aycock
BY (Signature)

BY (Signature)

Joe C. Aycock
(Typed name)

(Typed name)

DATE

Sarasota County School Board

OWNER (Firm name)

1960 Landings Blvd, Sarasota, FL. 34231
ADDRESS

BY (Signature)

BY (Signature)

John Dougherty
(Typed name)

(Typed name)

DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Sarasota Middle School Phase II HVAC Renovation

CHANGE ORDER NO. 4

BOARD DATE: September 20, 2011

ITEM 1) Description: Direct purchase of HVAC devices from Trane U.S. Inc.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School Board from the construction contract. This allows the School Board to realize a tax savings on these materials. A sales tax savings of \$22,875.38 will be realized on this direct material purchase.

Cost of Change: DEDUCT: \$403,298.38

SUMMARY: ITEM 1) DEDUCT: \$403,298.38


TOTAL COST: DEDUCT: \$403,298.38

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY:


Paul J. Pitcher, Project Manager



Is this a Design/Build continuing contract project? Yes No / If Yes, enter this C.O. amount here: = \$



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Change Order

PROJECT (Name and address):

Sarasota Middle School HVAC
Renovation Phase 2
4826 Ashton Road
Sarasota, Florida 34233

CHANGE ORDER NUMBER: 004**DATE:** 8/30/2011OWNER: ARCHITECT: CONTRACTOR: FIELD: OTHER: **TO CONTRACTOR (Name and address):**

Jon F. Swift, Inc.
2221 8th Street
Sarasota, Florida 34237

ARCHITECT'S PROJECT NUMBER:**CONTRACT DATE:** August 02, 2011**CONTRACT FOR:** General Construction**THE CONTRACT IS CHANGED AS FOLLOWS:***(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)*

Deduct HVAC Devices to allow an owner issued direct purchase order to be issued in the amount of \$380,423.00 creating a sales tax savings of \$22,875.38

The original Contract Sum was	\$	<u>7,027,105.00</u>
The net change by previously authorized Change Orders	\$	<u>-387,919.77</u>
The Contract Sum prior to this Change Order was	\$	<u>6,639,185.23</u>
The Contract Sum will be decreased by this Change Order in the amount of	\$	<u>403,298.38</u>
The new Contract Sum including this Change Order will be	\$	<u>6,235,886.85</u>

The Contract Time will be unchanged by Zero (0) days.

The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.Totems Architecture, Inc.**ARCHITECT (Firm name)**2168 Main Street, Sarasota, Florida 34237**ADDRESS**Todd M. Sweet**BY (Signature)**Todd M. Sweet**(Typed name)****DATE**

Digitally signed
by Todd M. Sweet
DN: cn=Todd M.
Sweet, o=TOTeMS
Inc., ou=Principal,
email=tsweet@t
otemsinc.com,
c=US
Date: 2011.08.31
09:33:28 -04'00'

Jon F. Swift, Inc.**CONTRACTOR (Firm name)**2221 8th Street, Sarasota, Florida 34237**ADDRESS**Joe C. Aycock**BY (Signature)**Joe C. Aycock**(Typed name)****DATE**

Digitally signed by Joe C. Aycock
DN: cn=Joe C. Aycock, o=Jon F. Swift, Inc., ou=Principal,
email=jaycock@jfsinc.com, c=US
Date: 2011.08.31 09:46:00-0400

Sarasota County School Board**OWNER (Firm name)**1960 Landings Blvd, Sarasota, FL 34231**ADDRESS**John Dougherty**BY (Signature)**John Dougherty**(Typed name)****DATE**

CHANGE ORDER SUMMARY

**PROJECT NAME:
VENICE HIGH SCHOOL RE-BUILD - PHASE 1**

CHANGE ORDER NO. FORTY NINE (49)

BOARD DATE:
September 20, 2011

ITEM 1) **Description:** Revise the Control Estimate to more closely reflect actual line item costs.

Reason for Change: This is a no cost change order that adjusts the individual line items in the Control Estimate to reflect minor revisions to the project. This change is required as part of Article 15.2 of the Contract Between Owner and Construction Manager Where the Basis of Payment is Cost of the Work Plus a Fee With a Negotiated Guaranteed Maximum Price dated November 16, 2010.

Impact to CM-GMP: The net cumulative cost of these changes is a deduct of \$55,571.00 as indicated on the change order attachments and is funded through Uncommitted Funds within the GMP. This change order is within the current CM-GMP therefore the change order does not change the CM-GMP and is herinafter shown as a zero (\$0.00) cost change.

Cost of Change: DEDUCT/ADD: \$0.00

ITEM 2) **Description:** Unforeseen Conditions Allowance

Reason for Change: This is a no cost change order to reconcile against the allowance for unforeseen conditions. See attached list of items that are to be charged against this allowance. These items decrease the allowance by \$23,451.00 leaving a balance of \$201,437.00.

Cost of Change: DEDUCT/ADD: \$0.00

SUMMARY: ITEM 1)	DEDUCT/ADD:	\$0.00
ITEM 2)	DEDUCT/ADD:	\$0.00

TOTAL COST: DEDUCT/ADD: \$0.00

Total Direct Material Purchase amount to date and as a % of original contract:	\$8,173,484.50	27.17%
Total Tax Savings to date as a result of Direct Material Purchases:	\$492,509.07	
Change Orders to date and % of original contract:	-\$410,463.84	-1.287%

SUBMITTED BY:	 Sue Bouffard, Project Manager	 John C. Dougherty
	<small>Digitally signed by Sue Bouffard DN: cn=Sue Bouffard, o=SBC, ou=CSD, email=sue_bouffard@sarasota.k12.fl.us, c=US Date: 2011.08.29 09:49:22 -04'00'</small>	<small>Digitally signed by John C. Dougherty DN: cn=John C. Dougherty, ou=Construction Services Department, o=Sarasota District Schools, email=John_Dougherty@sarasota.k12.fl.us, c=US Date: 2011.09.01 09:26:10 -04'00'</small>

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____



AIA Document G701™ - 2001

Change Order

PROJECT: (Name and address) Venice High School - Rebuild Phase I One Indian Avenue, Venice, Florida 34285	CHANGE ORDER NUMBER: 049 DATE: 8/25/2011 CONTRACTOR'S PROJECT NUMBER: 21034-275469000	OWNER <input type="checkbox"/> ARCHITECT <input type="checkbox"/> CONTRACTOR <input type="checkbox"/> FIELD <input type="checkbox"/> OTHER <input type="checkbox"/>
TO CONTRACTOR: (Name and address) Gilbane Building Company as successor in interest to W.G. Mills, Inc d/b/a Mills/Gilbane 3301 Whitfield Avenue, Sarasota, FL 34243	ARCHITECT'S PROJECT NUMBER: 0920127 CONTRACT DATE: 11/16/2010 CONTRACT FOR: Venice High School Rebuild Phase I	

The Contract is changed as follows:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)

Revise the Pay Application (Control Estimate) per "Exhibit Nos 1, 2, & 3" as required in Article 15.2 and Exhibit "D" item #85 in the Control Estimate Qualifications, per the attached "Schedule of Values Transfers & Changes" including columns "EM" through "EV". Columns "EM" through "EV" are inclusive of DPO's, Budget Transfers and Revised Scopes of Work. The current "Schedule of Values", (control estimate) attached reflects all adjustments as of 7-26-11 through 8-25-11

The original (Contract Sum) (Guaranteed Maximum Price) was	\$	31,898,600.00
The net change by previously authorized Change Orders	\$	(9,076,457.40)
The (Contract Sum) (Guaranteed Maximum Price) prior to this Change Order was	\$	22,822,142.60
The (Contract Sum) (Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order in the amount of	\$	0.00
The new (Contract Sum) (Guaranteed Maximum Price), including this Change Order, will be	\$	22,822,142.60
The Contract Time will be (increased) (decreased) (unchanged) by	(0) days	
The date of Substantial Completion as of the date of this Change Order, therefore, is		

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel & Shultz, Inc
ARCHITECT (Firm name)
677 N. Washington Blvd.
Sarasota, FL 34236

Gilbane Building Company as successor in interest to W.G. Mills, Inc d/b/a Mills/Gilbane
CONTRACTOR (Firm name)
3301 Whitfield Avenue,
Sarasota, FL 34243

The School Board of Sarasota County,
Florida
OWNER (Firm name)
7895 Fruitville Rd
Sarasota, FL 34240

ADDRESS

BY (Signature)
Jim Robison
(Typed name)

29 August 2011

DATE

ADDRESS

BY (Signature)
Tim Hensey
(Typed name)

2- Aug 2011

DATE

ADDRESS
John C. Dougherty
John C. Dougherty
John Dougherty
Digitally signed by John C. Dougherty
DN: cn=John C. Dougherty,
ou=Construction Services
Department, o=Sarasota District
Schools,
email=John_Dougherty@sarasota
k12.fl.us, c=US
Date: 2011.09.01 09:25:48 -04'00'

BY (Signature)
John C. Dougherty
(Typed name)

DATE

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obtained.

CHANGE ORDER SUMMARY

**PROJECT NAME:
VENICE HIGH SCHOOL REBUILD - SITEWORK**

CHANGE ORDER NO. TEN (10)

**BOARD DATE:
September 20, 2011**

ITEM 1) **Description:** Revise the Control Estimate to more closely reflect actual line item costs.

Reason for Change: This is a no cost change order that adjusts the individual line items in the Control Estimate to more closely reflect actual costs. This change is required as part of Article 15.2 of the Contract Between Owner and Construction Manager Where the Basis of Payment is Cost of the Work Plus a Fee With a Negotiated Guaranteed Maximum Price dated March 16, 2010.

Impact to CM-GMP: The net cumulative cost of these changes is a deduct of \$8,525.00 as indicated on the change order attachments. This change order is within the current CM-GMP therefore the change order does not change the CM-GMP and is herinafter shown as a zero (\$0.00) cost change.

Cost of Change: DEDUCT/ADD: \$0.00

ITEM 2) **Description:** Unforeseen Conditions Allowance reconciliation.

Reason for Change: This is a no cost change order to reconcile against the allowance for Sitework unforeseen conditions. See attached list of items that are to be charged against this allowance. This reduces the allowance by \$83,115.00 leaving a balance of \$131,812.00.

Cost of Change: DEDUCT/ADD: \$0.00

SUMMARY: ITEM 1)	DEDUCT/ADD:	\$0.00
ITEM 2)	DEDUCT/ADD:	\$0.00
TOTAL COST:	DEDUCT/ADD:	\$0.00

Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$369,510.49"/>	<input type="text" value="5.16%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$22,320.51"/>	
Change Orders to date and % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.000%"/>

SUBMITTED BY: **Sue Bouffard** Digitally signed by Sue Bouffard
DN: cn=Sue Bouffard, o=SBS, ou=CSD,
email=sue_bouffard@sarasota.k12.fl.us,
c=US
Date: 2011.08.31 15:34:29 -04'00' **John C. Dougherty** Digitally signed by John C. Dougherty
DN: cn=John C. Dougherty, ou=Construction
Services Department, o=Sarasota District Schools,
email=John_Dougherty@sarasota.k12.fl.us, c=US
Date: 2011.09.01 09:18:35 -04'00'

Sue Bouffard, Project Manager

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = _____

AIA[®] Document G701™ -- 2001

Change Order

PROJECT: <i>(Name and address)</i> Venice High School - Rebuild Site Improvements 271 Bahama Street, Venice Florida 34285	CHANGE ORDER NUMBER: 010 DATE: 8/25/2011	OWNER <input type="checkbox"/> ARCHITECT <input type="checkbox"/> CONTRACTOR <input type="checkbox"/> FIELD <input type="checkbox"/> OTHER <input type="checkbox"/>
TO CONTRACTOR: <i>(Name and address)</i> Gilbane Building Company as successor in interest to W.G. Mills, Inc d/b/a Mills/Gilbane 3301 Whitfield Ave. Sarasota, FL 34243	CONTRACTOR'S PROJECT NUMBER: 21007-275447000 ARCHITECT'S PROJECT NUMBER: 0920127-1 CONTRACT DATE: CONTRACT FOR: Site Improvements	

The Contract is changed as follows:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives.)

Revise the Pay Application (Control Estimate) per "Exhibit Nos. 1, 2, & 3" as required in Article 15.2 per the attached "Schedule of Values & Change Orders" including columns "AL" through "AS". Columns "AL" through "AS" are inclusive of DPO's, Budget Transfers and Revised Scopes of Work. The current "Schedule of Values", (Control Estimate) attached reflects all adjustments from 7-26-11 through 8-25-11.

The original (Contract Sum) (Guaranteed Maximum Price) was	\$	7,594,102.00
The net change by previously authorized Change Orders	\$	(391,831.00)
The (Contract Sum) (Guaranteed Maximum Price) prior to this Change Order was	\$	7,202,271.00
The (Contract Sum) (Guaranteed Maximum Price) will be (increased) (decreased) (unchanged) by this Change Order in the amount of	\$	0.00
The new (Contract Sum) (Guaranteed Maximum Price), including this Change Order, will be	\$	7,202,271.00
The Contract Time will be (increased) (decreased) (unchanged) by () days.		
The date of Substantial Completion as of the date of this Change Order, therefore, is		

NOTE: This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

ARCHITECT (Firm name) Schenkel & Shultz, Inc. 677 N. Washington Blvd. Sarasota, FL 34236	CONTRACTOR (Firm name) Gilbane Building Company as successor in interest to W.G. Mills, Inc d/b/a Mills/Gilbane 3301 Whitfield Ave. Sarasota, FL 34243	OWNER (Firm name) The School Board of Sarasota County, Florida 7895 Fruitville Rd. Sarasota, FL 34240
ADDRESS <i>James H. Ross</i>	ADDRESS <i>Tim Hensey</i>	ADDRESS John C. Dougherty
BY (Signature) Kenneth Dean	BY (Signature) Tim Hensey	BY (Signature) John C. Dougherty
(Typed name) 29 August 2011	(Typed name) 29 Aug 2011	(Typed name) rty
DATE	DATE	DATE

Digitally signed by John C. Dougherty.
DN: cn=John C. Dougherty, ou=Construction Services Department, o=Sarasota District Schools, email=John.Dougherty@sarasota.k12.fl.us, c=US
Date: 2011.09.01 09:18:06 -04'00'

CAUTION: You should sign an original AIA Contract Document, on which this text appears in RED. An original assures that changes will not be obscured.